

LR *BR*

Honorable Linda B. Riegle
United States Bankruptcy Judge



Entered on Docket
December 20, 2011

6 **LEWIS AND ROCA LLP**
Robert M. Charles, Jr. (NV 6593)
7 John Hinderaker (AZ 018024)
Marvin Ruth (NV 10979)
8 3993 Howard Hughes Parkway, Ste. 600
Las Vegas, Nevada 89169-5996
Telephone (702) 949-8320
9 Facsimile (702) 949-8321
Email: rcharles@lrlaw.com
jhinderaker@lrlaw.com

11 *Attorneys for USACM Liquidating Trust*

12 **UNITED STATES BANKRUPTCY COURT**
13 **DISTRICT OF NEVADA**

14 In re:	Case No. BK-S-06-10725-LBR
15 USA COMMERCIAL MORTGAGE	CHAPTER 11
16 COMPANY,	
17	Debtor.
18	Order Setting Status Conference on
19	Response of Walls Family Trust to
20	Objection of USACM Liquidating Trust
21	To Proof Of Claim 10725-00398-2 in the
22	Amount of \$200,000 by Walls Family Trust
23	Dated 12/10/97 and Response to Tenth
24	Omnibus Objection of USACM Trust to
25	Duplicate Proofs of Claim
26	Hearing Date: November 15, 2011
27	Hearing Time: 9:30 a.m.
28	Status Hearing Date: January 19, 2012
	Hearing Time: 10:00 a.m.

26 The Objection Of USACM Trust To Proof Of Claim 10725-00398-2 In the
27 Amount of \$200,000 by Walls Family Trust Dated 12/10/97 [DE 9126] and the Tenth
28 Omnibus Objection of USACM Trust to Duplicate Proofs of Claim [DE 9060] (the

1 "Objections"); and the response filed by Walls Family Trust [DE 9362] re Proof of Claim
 2 Nos. 10725-00397-2, 10725-00398-2 and 10725-00398-3 (the "Walls Claims"), came
 3 before the Court for consideration on November 15, 2011 at 9:30 a.m.; due notice of the
 4 hearing was provided to the Walls Family Trust; counsel for the Trustee appeared; the
 5 Walls Family Trust appeared telephonically; good cause now appearing,

6 IT IS ORDERED:

7 1. A status conference regarding the Objections as they relate to the Walls
 8 Claims is set before this Court for **January 19, 2012 at 10:00 a.m.** at the U.S. Bankruptcy
 9 Court, 300 Las Vegas Boulevard South; Courtroom # 1, Las Vegas, NV 89101.

10 2. Prior to the January 19, 2012 status conference, the parties shall begin the
 11 process set forth in the Alternative Dispute Resolution Agreement filed as Exhibit B to the
 12 Direct Lender Supplement To Debtors' Third Amended Joint Chapter 11 Plan Of
 13 Reorganization [DE 1887].

14 3. Walls Family Trust may appear telephonically at the status conference on
 15 January 19, 2012 by sending a written request to the Honorable Linda B. Riegle, U.S.
 16 Bankruptcy Court; 300 Las Vegas Boulevard South; Las Vegas, NV 89101 or by sending a
 17 facsimile request to 702-527-7015. The written request must be received by the Court on
 18 or before January 10, 2012 or it will be denied without good cause shown for failing to
 19 timely request permission to appear telephonically.

20 4. Once the Court grants Walls Family Trust permission to appear
 21 telephonically, Walls Family Trust should contact CourtCall at least 48 hours prior to the
 22 hearing by telephone at 1-888-882-6878, or by facsimile at 888-883-2946, to make
 23 arrangements for the telephonic appearance. CourtCall will require Walls Family Trust to
 24 provide the Court location, Judge's name, case name, case number, and date and time of
 25 the hearing. CourtCall charges are to be paid by claimant.

26

27

28

1 PREPARED AND RESPECTFULLY SUBMITTED BY:

2 **LEWIS AND ROCA LLP**

3

4 By /s/ John Hinderaker (AZ #018024)

5 Robert M. Charles, Jr.

6 John Hinderaker (*pro hac vice*)

7 3993 Howard Hughes Parkway, Ste. 600

8 Las Vegas, Nevada 89169-5996

9 Telephone: (702) 949-8320

10 Facsimile: (702) 949-8321

11

12 *Attorneys for USACM Liquidating Trust*

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing:

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>August B. Landis, U.S. Trustee</u>	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker (AZ #018024)
Attorneys for USACM Liquidating Trust

#